## Tipsheet for reviewers: self-reporting of conflicts of interest and levels of expertise

To assist the panel chairs in making review assignments for each panel, reviewers are asked to report any conflicts of interest with applicants assigned to their panel, and to assess their level of expertise with the subject matter of each application (including those where a conflict is indicated).

### **NOTE:** If applicable, the below steps must be completed for both the Innovation Grant and Innovation to Impact Grant competitions.

For Grantee/Reviewer, follow steps 1-6 outlined below.

For Reviewer, follow steps 2-6 outlined below.

1. Click on the Reviewer tab on the left-hand side of this page:



2. Click on the panel name in the "Programs under review" pane on the lefthand side of the page:



# **Conflicts of Interest**

Conflicts of interest include, but are not limited to, the following list:

 member of the same academic department or research institute as the applicant or supervisor(s)



- a research collaboration or co-authorship within the past 3 years, or immediate future
- a professional association as a student, post-doctoral fellow or supervisor
- reviewed the same or related application from the same individual(s) in the past year on behalf of another agency (primary assignments will be avoided in these instances)
- a close personal or business relationship

If you have any questions whether an application may constitute a conflict of interest for you, please contact <u>research@cancer.ca</u> for clarification.

For each application, click the not button in the +Info column to view the project team members to ensure you do not have conflicts with anyone named on the grant:

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	702686	Bresser, Hortencia	DE Applicant Name : Power, Tor with t	ct team members are heir department and	listed	20	0 🛅	•••	
	702680	Edmison, Hannah	BC Institution: University of Alberta.	rch institution inform	ation	рo	0	····	
	702681	Kramarczyk, Queenie	Ur Additional Author: John Adams, Oncology and Co-Applicant: Joe Smith, Faculty of Medicine, S Co-Applicant: Rachel Thomason, Psychology	Medicine, University of Alberta Simon Fraser University		ÞΟ	0 🛅	•••	
	702682	Marcille, Huey	Ed Co-Principal Investigator: Mary Johnson, Micro Keywords: Maecenas tellus risus, venenatis,	stiology, Queen's University lacinia, Nunc prétum		ÞО	0 🛅	· · · ·	
	702683	Pacholec, Crissy	Th Scientific Abstract: Maecenas tellus risus, consequat sed lacinia vehicula porta ornare id, aliquet sed turgis. Ph imassa aliquet faucibus. Present sit amet or	sit amet, pharetra in arcu. Mauris dolor leo, aselius ut venenatis felis. Duis mattis mass ci non est rhoncus laoreet. Quisque felis era	a id	00	0	•••	
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4. Identify if you have a conflict of interest by clicking the **Conflict** checkbox:

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702686	Bresser, Hortencia	Dalhousie University	соі 🗌 🛄	E	000	

5. Use the 🔄 button to indicate the **Type** of conflict:



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Choose from the following codes:

- "C" for collaborator/competitor
- "R" for having reviewed the same application before for CCS
- "RO" for having reviewed the same application before for another granting agency (please include the name of the other agency)
- "D" for the applicant working in the same department/research institution
- "**PA**" for a professional association as a student, post-doctoral fellow or supervisor
- "X" for other conflict not listed above including but not limited to close personal relationships (please briefly describe the conflict in the 'Notes' field)
- 6. If you select **X** or **RO** for the type of conflict, use the **Notes** window to elaborate the reason for the conflict or the other institution:

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### **Level of Expertise**

7. Click the <sup>1</sup>/<sub>2</sub> button in the **+Info** column to view the title, keywords and scientific abstract for each application:



Sel.	App#	Applicant Name	Host Institution	Stage Conflict Type	Notes	Expert	ise +Info	. +App	^
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	702686	Bresser, Hortencia	De Applicant Name : Power, Tor with t	ct team members are heir department and	listed	20	0	•••	
	702680	Edmison, Hannah	BC Institution: , University of Alberta, Tesea	rch institution inform	ation	рo	0	•••	
	702681	Kramarczyk, Queenie	Ur Additional Author: John Adams, Oncology and Co-Applicant: Joe Smith, Faculty of Medicine, S	Medicine, University of Alberta		þο	0	•••	
	702682	Marcille, Huey	Ed Co-Principal Investigator: Mary Johnson, Micro Keywords: Maecenas tellus risus, venenatis,	ibiology, Queen's University acinia, Nunc prétium		20	0 🛅	· · · ·	
	702683	Pacholec, Crissy	Th Scientific Abstract: Maecenas tellus risus, conseguat sed lacinia Dir massa aliquet faucibus. Praesert sit amet or	sit amet, pharetra in arcu. Mauris dolor leo, asellus ut venenatis felis. Duis mattis mass i non est rhoncus laoreet. Quisque felis eral	aid t	00	0	•••	
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8. Based on the abstract and keywords, identify your level of expertise with the subject matter:

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<b>~</b>	702678	Begin, Laurena	Lawson Research Institute (London)	COI			F	$\odot \circ \circ$	<u>*</u>	
~	702679	Branin, Gianna	Alberta Childron's Hospital	COI			E	$\odot \circ \circ$	ba	•••
	702686	Bresser, Hortencia	Dalhousie University	COI			E	000	1	•••

- "CE" indicates considerable expertise
- "ME" indicates moderate expertise
- "NE" indicates no expertise

### NOTE: Panel task assignments equally distributed

CCS staff and the panel Chair will ensure that the number of assignments is balanced across the panel so you need not worry if you indicated "Considerable Expertise" on a large number of applications.

### Save vs. Submit buttons

If you are unable to complete your self-reporting in one session, click the **Save** button to save your work and return to this screen later. When you are finished reporting on all applications, click the **Submit** button to submit your work:

### WARNING: Clicking "Submit"

You will not be able to make any further changes once you click **Submit**.



Sel.	Арр#	Applicant Name	Host Institution	Stage	Conflict	Туре	Notes	Exp	pertise	+Info.	+App
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Co	nflict of Interes	t : C = Collaborator/Co	mpetitor D = Same Academic D	epartm	ent PA =	PIVOU	r self	-ren	ortin	a	sar
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Exp	Expertise : CE = Considerable Expertise ME = Moderate Exp			rtise N	IE = No E	Expertise			<b>+</b>		
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